

Exeter Diocesan Board of Finance Ltd.

Building Fund Application

CHURCH AND PARISH

Is the Church a listed building? If so, what Grade?

PROJECT DETAILS

Please supply full details of works contemplated, including any phasing of work

MISSION ACTION PLAN

Please indicate how this work fits with the current Mission Action Plan

ESTIMATED COSTS AND TIMING

This phase £..... Total cost £.....

Estimated start date..... Estimated completion date.....

FUNDS AVAILABLE

Unrestricted (general) funds £

Restricted funds £

Grants applied for/promised:

Heritage Lottery Fund Applied for: £ Promised: £

Devon Historic Churches Trust Applied for: £ Promised: £

Other (name) Applied for: £ Promised: £

INFORMATION FROM ACCOUNTS

Last year

Previous year

Unrestricted (general) fund income £ £

Building maintenance costs..... £ £

Common Fund: assessed £ £

Common Fund: paid £ £

Unrestricted (general) funds at year end £ £

ASSISTANCE REQUESTED *(see notes)*

Loan £

Period of loan requestedYears

Diocesan grants and loans received in last 3 years

Fund..... £

MAINTENANCE PLAN

Does the parish have a maintenance plan for the Church building?

If so, how far ahead does it go?

Is it linked to the last Quinquennial Inspection report?

FUND-RAISING

What action has been taken within the parish to raise funds?

In what ways is the parish encouraging stewardship?

ARCHITECT/SURVEYOR

Name and address

APPROVALS NEEDED

Have you been in contact with the Church Buildings dept to check if a Faculty or List B approval are required?
Yes, Faculty required / Yes, List B approval required / No approval required *delete as necessary

If yes, has an application been submitted? YES/NO Has the approval been granted? YES /NO/ NOT YET

OTHER COMMENTS, if any

This application for assistance was approved by the PCC on20.....

Name (please print)..... Role in parish.....

Signed Date.....

Email address..... Phone number.....

NOTES

1. To avoid the form being returned, please ensure all sections are completed fully and accurately.
2. Loans are made on a discretionary basis. Within the limited funds available, the diocese seeks to assist churches undertaking major building works in support of the Moving on in Growth agenda (excluding work to bells and organs). If only part of the work indicated is carried out, any loan may be scaled down accordingly.
3. Loans currently bear interest at 3% per annum on the original loan amount, and are repayable in equal instalments over the agreed term of the loan.
4. Please send the completed form to the Rural Dean. The Rural Dean will forward it to the Archdeacon, who will send it to the Old Deanery for consideration at the next meeting of the Assets Group.
5. Loan offers should be taken up within 12 months, otherwise a fresh application may be required.

RURAL DEAN'S OBSERVATIONS

ARCHDEACON'S OBSERVATIONS

Amounts approved

£

£

Date of meeting